

15-Oct-24						Net Profit (Million USD)			EPS (USD)			EPS growth (%YoY)			PE(x)			PBV(x)			DPS (USD)			Dividend Yield(%)			ROE(%)		
Stock	MCAP (MillionUSD)	Beta 1 Year	Price	Fair Price	Upside(%)	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E
Apple	3,516,717		231.3	245.4	6%	96,995	103,208	111,882	6.2	6.7	7.4	0.2	8.8	11.1	37.7	34.5	31.1	57.9	56.0	43.6	0.9	1.0	1.0	0.9	0.4	0.5	171.9	168.6	156.2
Microsoft	3,115,484		419.1	499.0	19%	72,361	88,296	98,818	9.7	11.8	13.2	0.2	21.5	11.9	42.9	35.5	31.7	15.1	11.6	9.1	2.7	3.0	3.1	2.5	0.7	0.8	39.2	61.5	45.8
Saudi Aramco	1,752,923		7.2	8.6	18%	120,675	111,522	108,710	0.5	0.5	0.5	(24.3)	(6.4)	(1.1)	14.4	15.9	15.8	4.3	4.4	4.1	0.4	0.5	0.4	1.2	6.8	5.1	30.6	#N/A	#N/A
Alphabet (Google)	2,039,023		165.0	203.1	23%	73,795	95,088	107,038	5.8	7.7	8.8	27.2	31.0	15.1	27.0	20.8	18.4	7.3	6.0	4.9	0.0	0.5	0.7	0.0	0.3	0.4	28.9	29.8	28.4
Amazon	1,968,339		187.5	220.0	17%	30,425	50,673	62,923	3.0	4.7	5.8	1,192.6	60.3	23.1	64.1	32.5	27.7	9.6	7.2	5.6	0.0	0.0	0.0	0.0	0.0	0.0	17.6	21.5	20.4
NVIDIA	3,386,857		138.1	147.6	7%	4,368	28,148	68,527	0.2	1.1	2.8	(55.0)	550.7	144.8	533.5	111.3	48.8	154.1	78.5	35.8	0.0	0.0	0.0	0.0	0.0	0.0	26.7	101.3	104.0
Tesla	700,137		219.2	217.2	-1%	14,997	6,512	9,602	4.7	1.9	2.8	17.7	(60.1)	48.0	84.3	96.8	70.9	11.1	10.3	9.1	0.0	0.0	0.0	0.0	0.0	0.0	16.9	10.2	12.4
Berkshire Hathaway	988,527		685,000.1	561,294.0	-18%	96,223	45,680	37,347	66,412.0	40,378.8	34,082.2	528.6	(39.2)	(15.6)	26.5	21.2	21.4	1.8	1.5	1.5	0.0	#N/A	#N/A	0.0	#VALUE!	#VALUE!	7.2	6.4	6.0
Meta Platforms (Facebook)	1,493,834		590.4	603.6	2%	39,098	55,563	62,868	15.2	21.4	24.6	76.0	41.0	14.7	34.5	27.3	23.8	9.9	8.2	6.4	0.0	2.0	2.1	0.0	0.3	0.4	32.3	33.3	30.5
TSMC	854,403		32.9	39.8	21%	26,903	33,947	43,489	1.0	1.3	1.7	(21.1)	26.8	27.4	33.0	25.1	19.6	7.9	6.4	5.2	0.4	0.5	0.5	11.0	1.4	1.6	26.0	28.4	29.7
Visa	568,844		280.7	309.8	10%	17,273	19,693	21,886	10.7	9.7	11.0	17.8	(9.0)	13.6	32.3	28.3	25.4	14.0	14.0	13.0	1.9	2.1	2.3	1.6	0.7	0.8	51.6	52.7	52.8
LVMH	347,987		695.8	822.2	18%	16,411	15,987	17,065	32.8	32.0	34.4	11.1	(2.6)	7.5	20.8	21.8	20.3	5.2	4.7	4.1	14.1	14.4	15.6	12.0	2.1	2.2	26.4	21.9	21.1
UnitedHealth	559,037	(0.5)	605.4	625.1	3%	22,381	16,875	27,219	24.1	20.1	29.7	12.3	(16.7)	47.7	25.4	21.9	19.5	6.3	5.7	5.0	7.3	8.1	8.9	6.4	1.3	1.5	26.9	23.7	26.4
JPMorgan Chase	630,147		221.5	230.3	4%	49,552	54,756	47,012	16.3	18.7	16.7	34.3	15.2	(10.9)	13.3	12.1	13.2	2.1	1.9	1.8	4.1	4.8	5.2	4.0	2.2	2.3	17.4	17.4	14.2
Johnson & Johnson	389,011		161.6	171.8	6%	35,153	18,891	21,277	13.9	8.5	9.3	103.2	(39.0)	10.4	19.1	16.2	15.1	5.7	5.3	4.8	4.7	4.8	5.0	4.5	3.0	3.1	29.8	33.5	34.2
Eli Lilly	883,430		929.5	997.2	7%	5,240	12,928	20,721	5.8	14.9	22.7	(16.0)	155.2	52.8	101.6	64.0	41.0	81.9	44.3	24.2	4.5	5.2	6.2	3.9	0.6	0.7	77.2	#N/A	#N/A
Walmart	645,391		80.3	84.0	5%	11,680	15,973	19,379	1.4	1.9	2.4	(12.4)	32.8	26.4	37.3	37.1	32.8	8.5	7.6	7.2	0.7	0.8	0.8	0.7	0.9	1.0	22.1	19.7	21.6
Exxon Mobil	551,266		124.1	130.7	5%	36,010	34,206	35,915	8.9	8.1	8.5	(33.0)	(9.3)	5.0	13.0	15.4	14.7	2.4	2.0	2.0	3.7	3.9	4.0	3.6	3.1	3.2	19.3	14.7	13.8
Tencent	514,061		55.4	64.5	16%	16,270	25,801	28,997	1.7	2.9	3.2	(41.4)	66.8	12.2	30.8	17.6	16.0	4.6	3.8	3.2	0.4	0.6	0.7	2.1	1.1	1.2	16.1	20.6	20.5
Mastercard	468,093		506.7	529.2	4%	11,195	13,063	15,076	11.9	14.2	16.7	15.6	19.3	17.9	40.2	35.4	30.5	68.3	57.9	42.7	2.3	2.6	2.9	2.0	0.5	0.6	180.4	177.5	161.1
Broadcom	851,493		182.3	194.3	7%	14,082	5,681	18,099	3.4	1.0	3.8	23.7	(69.5)	267.6	53.9	37.7	29.2	31.5	11.7	11.2	1.8	2.1	2.3	1.6	1.2	1.3	61.8	45.9	41.6
Novo Nordisk	535,455		119.9	140.8	17%	12,147	15,117	18,801	2.7	3.4	4.2	212.2	24.9	25.5	43.2	35.5	28.3	34.3	25.3	18.8	1.4	1.7	2.1	6.2	1.4	1.8	89.8	81.7	75.9
Samsung	267,404		44.8	66.6	49%	11,083	26,863	34,312	1.6	4.0	5.2	(73.9)	145.8	29.4	28.6	11.3	8.9	1.0	1.1	1.0	1.1	1.1	1.1	1,444.0	2.4	2.4	3.6	#N/A	#N/A
Procter & Gamble	405,348		172.5	176.9	3%	14,653	15,457	16,876	6.1	6.2	6.9	1.2	2.6	10.2	28.8	26.3	24.8	8.9	8.4	7.7	3.7	3.8	4.0	3.5	2.2	2.3	32.6	34.4	33.8
Home Depot	412,634		415.4	394.9	-5%	17,105	15,095	14,779	16.7	15.1	14.9	7.4	(10.0)	(1.3)	24.9	27.6	27.7	270.2	####	62.7	7.6	8.3	9.0	6.6	2.0	2.2	#N/A	2,879.6	423.7
Nestl�	256,405		97.9	111.1	14%	12,481	13,232	13,741	4.7	5.1	5.4	31.7	8.1	5.6	17.6	17.7	17.0	6.2	6.3	5.8	3.3	3.6	3.7	3.0	3.7	3.8	32.6	32.5	34.6
Oracle	488,040		176.1	178.2	1%	8,503	10,742	13,388	3.2	3.8	4.7	26.5	19.7	23.8	54.2	31.5	28.1	445.3	61.8	25.9	1.4	1.6	1.7	1.3	0.9	0.9	#N/A	#N/A	138.9
Kweichow Moutai	282,014		224.5	268.9	20%	10,554	12,283	13,869	8.4	9.8	11.1	13.1	16.8	12.9	26.8	23.0	20.2	9.3	8.1	7.0	4.4	6.9	7.8	25.9	3.1	3.5	36.1	36.4	37.4
Chevron	277,593		151.8	169.0	11%	21,369	19,584	21,819	11.4	10.8	12.0	(37.9)	(5.2)	11.1	12.0	14.0	12.6	1.8	1.8	1.7	6.0	6.5	6.6	5.7	4.3	4.3	14.8	12.2	13.7
ASML	345,238		864.0	1,078.2	25%	8,478	8,050	12,477	21.5	20.5	31.8	44.6	(4.7)	54.9	39.7	42.2	27.2	23.2	19.3	16.1	6.6	7.3	8.9	5.8	0.8	1.0	70.7	51.2	63.8
Merck	278,043		109.7	138.6	26%	365	18,948	23,592	0.1	7.4	9.2	(97.6)	5,169.0	24.6	72.4	13.7	11.3	7.4	5.9	4.7	3.0	3.1	3.2	2.8	2.8	2.9	9.3	45.8	42.0
Coca-Cola	303,156		70.3	73.3	4%	10,714	12,321	13,045	2.5	2.9	3.0	12.7	15.0	6.5	26.5	24.7	23.2	11.7	11.9	10.9	1.8	1.9	2.0	1.8	2.8	2.9	46.0	49.1	49.7
Pepsico	241,607		176.1	182.7	4%	9,074	11,036	11,745	6.6	7.9	8.5	2.2	20.6	7.4	23.1	21.6	20.4	13.1	11.6	10.0	4.9	5.3	5.6	4.5	3.0	3.2	59.1	#N/A	#N/A

Source : Bloomberg

Remark: Stock Buyback Program make abnormal data for PBV and ROE(%)

15-Oct-24						Net Profit (Million USD)			EPS (USD)			EPS growth (%YoY)			PE(x)			PBV(x)			DPS (USD)			Dividend Yield(%)			ROE(%)		
Stock	MCAP (MillionUSD)	Beta 1 Year	Price	Fair Price	Upside(%)	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E
Bank of America	325,204	1.1	41.9	45.4	8%	26,515	25,491	28,279	3.1	3.2	3.6	(3.4)	2.1	13.0	13.3	13.1	11.6	1.3	1.2	1.1	0.9	1.0	1.1	0.9	2.4	2.6	10.0	9.4	10.1
Roche	256,341	0.9	312.9	350.3	12%	12,803	15,329	17,550	16.0	18.4	21.4	(1.4)	15.0	15.9	14.0	14.6	13.4	7.3	6.0	5.2	10.7	11.4	11.8	9.6	3.7	3.8	54.1	42.9	40.9
AbbVie	345,585	0.1	195.7	200.2	2%	4,863	12,341	15,268	2.7	5.7	7.5	(59.1)	109.5	31.6	25.2	18.0	16.2	33.4	37.4	32.8	6.0	6.2	6.5	6.0	3.2	3.3	99.8	#N/A	#N/A
Costco	394,229	0.8	889.8	940.9	6%	6,292	7,211	7,949	14.2	16.2	17.9	7.7	14.4	10.1	59.9	54.8	49.8	15.7	15.9	13.6	3.8	12.4	4.7	3.8	1.4	0.5	28.9	28.4	27.8
Alibaba	258,203	0.7	107.8	119.6	11%	10,623	12,963	14,625	4.0	5.2	6.3	12.6	28.4	21.5	18.8	12.2	12.1	2.0	1.8	1.8	1.0	0.8	1.0	7.1	0.7	0.9	11.1	9.9	10.1
L'Oréal	228,505	1.0	427.1	474.3	11%	6,688	7,305	7,994	12.5	13.7	14.9	11.4	9.3	9.5	32.3	30.8	28.1	7.2	6.5	6.0	7.1	7.6	8.3	6.6	1.8	1.9	23.1	21.9	22.3
Adobe	224,348	1.2	509.7	622.9	22%	5,428	5,511	7,080	11.9	12.2	16.1	17.2	3.2	31.1	42.2	27.9	24.8	14.0	14.8	13.1	0.0	0.0	0.0	0.0	0.0	0.0	36.3	55.1	57.7
Hermès	244,497	1.5	2,315.9	2,391.3	3%	4,662	4,961	5,461	44.5	47.3	52.0	31.4	6.3	9.9	50.7	48.9	44.4	14.7	12.8	10.9	16.2	19.8	21.8	15.0	0.9	0.9	31.8	28.0	26.3
Toyota	271,945	1.7	17.2	21.8	27%	18,132	30,319	30,037	1.3	2.2	2.2	(27.4)	67.6	(0.2)	14.3	7.5	7.8	1.2	1.1	0.9	0.4	0.5	0.6	60.0	3.2	3.4	9.0	15.6	12.5
Novartis	254,933	0.7	116.4	119.2	2%	14,850	11,304	12,591	7.2	5.4	6.3	124.1	(24.4)	16.3	21.7	15.5	14.3	5.1	5.0	4.7	3.9	3.9	4.1	3.9	3.4	3.5	21.1	32.2	32.8
Thermo Fisher Scientific	230,645	0.7	603.8	662.6	10%	5,995	6,335	7,417	15.5	16.3	20.4	(12.6)	5.0	25.3	36.4	27.8	25.3	5.0	4.7	4.3	1.4	1.5	1.6	1.4	0.2	0.3	14.2	#N/A	#N/A
Salesforce	278,808	1.4	291.6	313.2	7%	208	3,934	5,999	0.2	4.0	6.1	(86.1)	1,806.5	53.4	267.7	35.6	28.9	5.0	4.7	4.6	0.0	0.0	1.6	0.0	0.0	0.6	1.9	16.7	18.2
Cisco	216,577	0.6	54.3	56.3	4%	12,613	10,342	10,954	3.1	2.5	2.5	8.8	(17.9)	(2.7)	16.7	14.7	15.2	5.0	4.7	4.6	1.5	1.6	1.6	1.5	2.9	3.0	31.8	36.5	35.1
McDonald	222,262	0.3	309.8	307.0	-1%	8,469	8,378	8,964	11.6	11.6	12.7	38.6	(0.0)	8.9	26.2	26.3	24.3	#N/A	#N/A	#N/A	6.2	6.7	7.0	6.2	2.2	2.3	#N/A	#N/A	#N/A
ICBC	298,738	0.5	0.6	0.7	10%	51,402	51,153	51,920	0.1	0.1	0.1	(4.1)	0.2	1.8	4.5	4.5	4.4	0.5	0.4	0.4	0.0	0.0	0.0	0.3	6.9	6.9	10.8	9.8	9.4
AstraZeneca	241,814	1.1	156.0	180.7	16%	5,955	8,449	10,568	3.8	5.3	6.6	81.1	37.3	25.5	27.7	19.2	16.8	6.2	5.7	5.0	2.9	3.1	3.2	2.9	2.0	2.1	23.1	32.5	30.9
Shell	210,131	0.8	33.8	40.1	19%	19,359	23,624	23,066	2.9	3.7	3.8	(50.0)	29.5	0.6	8.3	8.3	8.8	1.2	1.1	1.0	1.3	1.4	1.5	1.3	4.1	4.4	14.6	12.0	11.2
Pfizer	164,787	0.0	29.1	33.5	15%	2,119	7,523	12,431	0.4	1.4	2.1	(93.2)	268.7	53.1	23.8	11.2	10.3	1.8	1.9	1.9	1.7	1.7	1.7	1.7	5.8	5.9	7.6	18.3	19.2
Reliance Industries	221,123	1.2	32.7	39.0	19%	8,307	8,613	9,424	1.2	1.3	1.4	(0.6)	2.9	9.1	27.6	26.4	23.8	2.6	2.2	2.1	0.1	0.1	0.1	9.0	0.3	0.4	9.1	8.6	9.2
Abbott Laboratories	204,003	0.4	117.3	126.2	8%	5,723	5,905	6,828	3.3	3.3	3.9	(16.8)	1.7	16.2	33.7	25.1	22.8	5.3	5.0	4.8	2.1	2.2	2.3	2.1	1.8	2.0	16.2	21.4	21.9
Accenture	228,635	0.6	364.6	378.3	4%	6,872	7,296	8,159	10.9	11.5	12.8	0.3	5.2	11.8	31.3	30.5	28.3	8.9	8.2	7.0	4.5	5.1	5.8	4.5	1.4	1.6	31.1	28.8	26.8
PetroChina	211,844	0.9	1.2	1.5	23%	22,756	23,895	24,338	0.1	0.1	0.1	3.2	4.9	2.0	8.4	9.3	9.1	1.1	1.0	1.0	0.1	0.1	0.1	0.4	5.0	4.8	13.3	11.0	10.5
Netflix	305,994	1.4	713.0	723.1	1%	5,408	8,404	10,003	12.3	19.1	22.9	21.3	55.9	20.1	57.8	37.0	30.9	15.0	13.2	10.8	0.0	0.0	0.0	0.0	0.0	0.0	26.8	37.0	39.5
Danaher	196,124	0.7	271.6	290.8	7%	4,764	4,469	5,486	6.4	6.2	7.5	(34.3)	(3.6)	20.5	46.9	35.8	31.4	3.8	3.7	3.4	1.1	1.1	1.2	1.1	0.4	0.4	8.4	10.4	11.3
Linde	228,046	0.5	477.6	490.7	3%	6,199	6,760	7,387	12.7	14.3	15.9	53.0	12.8	11.2	33.6	30.7	28.0	5.8	5.8	5.6	5.1	5.5	6.0	5.1	1.2	1.3	17.5	21.1	23.7
China Mobile	212,645	0.2	9.7	11.2	16%	18,608	19,755	20,727	0.9	0.9	1.0	(0.5)	5.2	5.4	12.1	10.6	10.1	1.1	1.1	1.0	0.6	0.7	0.7	4.4	6.9	7.4	9.2	10.5	10.6
Comcast	162,529	0.4	42.0	47.0	12%	15,388	14,873	15,006	3.7	3.8	4.1	205.7	0.7	8.2	11.2	10.0	9.5	2.0	1.9	1.7	1.2	1.2	1.3	1.2	2.9	3.1	18.9	18.4	17.9
AMD	267,486	2.8	165.3	185.5	12%	854	2,709	6,279	0.5	1.9	4.0	(37.6)	266.6	105.7	256.8	48.7	30.4	4.8	4.6	4.2	0.0	0.0	0.0	0.0	0.0	0.0	1.9	10.7	15.1
HDFC Bank	153,351	1.1	20.1	22.6	12%	5,728	7,245	7,563	1.0	1.0	1.1	11.5	(7.4)	17.5	20.6	23.9	18.0	3.3	2.8	2.6	0.2	0.2	0.2	19.0	1.1	1.2	17.1	#N/A	#N/A
Texas Instruments	190,512	1.3	208.7	208.8	0%	6,510	4,751	5,917	7.1	5.1	6.4	(25.0)	(27.8)	24.1	29.8	40.2	32.9	11.2	10.5	9.7	5.0	5.2	5.4	5.0	2.5	2.6	40.7	27.5	32.3
Wells Fargo	211,578	0.7	62.2	66.8	7%	19,142	18,381	17,860	4.9	5.2	5.4	47.9	7.4	3.1	11.8	11.8	11.4	1.4	1.3	1.2	1.3	1.5	1.7	1.3	2.4	2.7	12.0	11.4	10.8
T-Mobile US	251,920	0.2	215.9	221.4	3%	8,317	10,801	11,971	7.0	9.2	10.8	239.1	31.4	17.5	26.8	23.4	19.9	4.0	4.1	4.1	0.7	2.7	3.4	0.7	1.3	1.6	14.4	17.2	19.4
Nike	121,461	0.9	81.6	92.2	13%	5,070	5,587	4,125	3.3	3.6	2.8	(14.6)	10.7	(22.1)	25.3	22.1	29.0	8.9	8.9	9.0	1.3	1.4	1.5	1.3	1.8	1.8	34.6	40.6	30.2

Source : Bloomberg

Remark: Stock Buyback Program make abnormal data for PBV and ROE(%)

15-Oct-24						Net Profit (Million USD)			EPS (USD)			EPS growth (%YoY)			PE(x)			PBV(x)			DPS (USD)			Dividend Yield(%)			ROE(%)		
Stock	MCAP (MillionUSD)	Beta 1 Year	Price	Fair Price	Upside(%)	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E
Agricultural Bank of China	242,340	0.3	0.7	0.7	-6%	38,038	37,852	38,382	0.1	0.1	0.1	(0.6)	2.5	1.7	7.0	6.8	6.6	0.7	0.7	0.6	0.0	0.0	0.0	0.2	4.6	4.7	10.9	9.8	9.5
HSBC	160,794	1.4	8.8	10.1	15%	23,533	22,974	21,426	1.2	1.2	1.2	59.7	7.5	(1.0)	8.8	7.0	7.2	1.0	0.9	0.9	0.6	0.8	0.6	0.6	9.0	7.2	12.1	14.5	13.0
SAP	284,318	1.0	231.4	230.9	0%	6,640	3,200	7,289	5.7	2.7	6.4	177.0	(52.3)	135.4	58.6	48.0	33.7	5.7	5.8	5.4	2.2	2.5	2.7	2.1	1.1	1.2	10.3	14.0	15.9
United Parcel Service	115,270	0.8	134.6	145.0	8%	6,708	6,145	7,494	7.8	7.2	8.9	(41.1)	(8.0)	23.3	15.9	18.2	15.3	6.6	6.5	5.8	6.5	6.5	6.6	6.5	4.8	4.9	39.3	35.1	41.0
Walt Disney	172,236	0.8	95.0	111.5	17%	2,354	6,325	8,299	1.3	3.5	4.7	(25.4)	171.9	32.7	31.9	19.2	18.4	1.7	1.7	1.6	0.0	0.8	1.0	0.0	0.8	1.1	5.6	9.5	9.6
Morgan Stanley	181,993	1.2	112.3	109.2	-3%	9,087	11,276	12,112	5.2	6.9	7.6	(15.9)	32.3	9.9	19.5	16.1	14.7	2.0	2.0	1.9	3.3	3.6	3.8	3.3	3.2	3.4	10.4	12.1	12.7
BHP Group	150,874	0.9	29.7	30.1	1%	12,921	8,266	12,032	2.6	1.7	2.4	(58.2)	(34.6)	42.2	11.6	11.0	12.3	3.4	3.4	3.0	1.7	1.5	1.3	1.7	4.9	4.4	29.0	15.8	24.8
Prosus	109,066	1.6	43.8	50.8	16%	10,112	6,250	7,074	1.7	2.5	3.0	(70.4)	47.0	21.4	70.1	23.0	15.8	4.0	2.4	2.2	0.0	0.1	0.1	0.0	0.2	0.2	7.9	11.1	16.1
Nextera Energy	170,380	0.1	82.9	88.6	7%	7,310	7,013	7,640	3.6	3.4	3.6	71.9	(5.5)	5.6	26.5	24.3	23.0	3.6	3.1	2.9	1.9	2.1	2.3	1.9	2.5	2.7	14.6	11.1	11.0
Tata Consultancy Services	178,176	0.8	49.2	54.0	10%	5,249	5,533	5,958	1.4	1.5	1.6	3.1	5.9	8.2	35.9	32.7	30.0	16.4	16.1	15.2	1.4	0.9	1.2	115.0	1.8	2.5	45.8	48.7	52.9
Philip Morris	186,701	(0.0)	120.1	127.4	6%	7,813	9,639	10,948	5.0	6.2	6.9	(13.7)	23.4	10.9	21.5	18.8	17.1	#N/A	#N/A	#N/A	5.1	5.3	5.5	5.1	4.4	4.6	#N/A	#N/A	#N/A
TotalEnergies	163,451	0.3	68.2	76.9	13%	21,384	19,425	19,020	8.8	8.4	8.5	10.1	(5.0)	1.0	7.0	8.1	8.2	1.4	1.3	1.2	3.0	3.4	3.6	2.8	5.0	5.3	20.6	#N/A	#N/A
China Construction Bank	202,193	0.3	1.2	1.2	-1%	46,976	47,080	48,117	0.2	0.2	0.2	(2.8)	0.2	2.0	6.5	6.5	6.4	0.7	0.7	0.6	0.1	0.1	0.1	0.4	4.6	4.8	11.6	10.6	10.0
Verizon	181,809	0.2	43.2	47.0	9%	11,614	18,307	19,359	2.8	4.4	4.6	(45.5)	58.7	5.5	9.5	9.4	9.2	2.0	1.8	1.7	2.6	2.7	2.7	2.6	6.2	6.3	20.9	18.5	18.6
Bank of China	193,314	0.4	0.7	0.7	-4%	32,749	32,137	32,659	0.1	0.1	0.1	(2.4)	0.3	1.9	7.0	6.9	6.8	0.7	0.6	0.6	0.0	0.0	0.0	0.2	4.6	4.7	10.1	9.2	8.6
Raytheon Technologies	165,801	(0.1)	124.6	123.9	-1%	3,195	5,021	7,284	2.2	3.7	5.0	(36.4)	63.0	37.9	36.4	22.8	20.4	2.8	2.7	2.7	2.3	2.5	2.6	2.3	2.0	2.1	7.4	13.4	13.6
Intel	100,229	2.2	23.4	25.0	7%	1,689	(3,832)	1,237	0.4	(0.6)	0.7	(79.5)	(260.3)	202.3	66.8	95.5	21.5	0.9	0.9	0.8	0.7	0.4	0.2	0.7	1.7	1.0	1.4	1.9	4.1
Royal Bank Of Canada	174,761	0.9	123.5	123.7	0%	10,831	11,624	12,613	7.7	8.3	9.1	(11.0)	8.7	9.3	16.3	14.2	13.2	2.2	2.1	1.9	4.0	4.1	4.3	5.3	3.3	3.5	14.0	15.3	14.7
Honeywell	141,368	0.8	217.6	228.7	5%	5,658	6,444	7,089	8.5	9.8	10.9	16.4	15.2	11.1	22.5	21.6	19.6	8.9	8.1	7.8	4.2	4.4	4.8	4.2	2.0	2.2	39.8	37.3	40.5
ConocoPhillips	127,122	0.4	109.5	133.3	22%	10,957	9,373	10,566	9.1	8.1	8.5	(37.9)	(11.4)	5.0	12.4	13.8	13.1	2.6	2.4	2.4	3.9	3.0	3.3	3.9	2.7	3.0	21.8	18.3	18.4
CATL	153,137	0.9	34.8	38.9	12%	6,231	7,307	8,708	1.4	1.6	1.9	33.2	12.8	17.4	22.4	21.6	18.3	5.5	4.7	3.9	0.7	0.5	0.6	5.0	1.6	1.8	26.7	#N/A	#N/A
QUALCOMM	198,337	2.0	178.0	214.5	21%	7,232	10,232	11,541	6.5	9.2	10.3	(43.8)	42.4	12.2	24.0	17.7	16.0	9.2	7.8	6.6	3.1	3.3	3.4	3.1	1.8	1.9	42.2	54.0	47.9
Lowe's Companies	159,256	0.9	280.7	264.1	-6%	6,437	7,610	6,726	10.2	13.0	11.8	(15.5)	27.7	(9.1)	21.0	21.6	23.7	#N/A	#N/A	#N/A	4.0	4.4	4.6	4.0	1.6	1.6	#N/A	#N/A	#N/A
Intuit	172,985	1.2	617.2	715.6	16%	2,384	3,025	3,505	8.5	10.7	12.3	15.0	26.1	14.9	72.8	36.7	31.9	10.0	9.2	8.3	3.1	3.5	4.2	3.1	0.6	0.7	14.2	30.3	30.0
Bristol-Myers Squibb	106,783	0.2	52.7	53.4	1%	8,025	(4,861)	10,458	3.9	(2.8)	5.3	30.6	(171.5)	290.8	11.6	73.2	7.6	3.6	4.1	3.7	2.3	2.4	2.5	2.3	4.5	4.7	31.3	27.3	65.2
S&P Global	168,912	0.8	527.5	565.4	7%	2,626	3,703	4,216	8.3	11.6	13.3	(19.5)	40.1	14.8	45.4	35.9	32.3	5.0	4.7	4.6	3.6	3.6	3.9	3.6	0.7	0.7	10.5	13.4	14.4
Sanofi	140,613	0.5	110.8	122.6	11%	5,840	8,094	10,136	4.7	6.4	7.9	(33.8)	37.4	22.7	19.3	13.2	11.7	1.7	1.7	1.6	4.1	4.2	4.5	3.8	3.8	4.0	8.9	13.3	14.7
Caterpillar	191,026	0.9	394.0	370.6	-6%	10,335	10,531	10,536	20.2	21.6	22.4	59.1	6.5	3.8	18.6	17.8	17.5	10.1	10.8	9.4	5.1	5.4	5.8	5.1	1.4	1.5	61.6	59.4	58.4
Siemens	161,802	1.6	202.2	216.5	7%	8,489	9,024	9,363	10.7	11.5	12.1	112.7	7.1	5.0	21.7	17.6	16.7	3.1	2.9	2.7	5.0	5.4	5.6	4.7	2.7	2.8	14.1	15.9	15.7
Union Pacific Corporation	149,418	0.7	245.3	269.2	10%	6,379	6,773	7,459	10.5	11.1	12.4	(6.9)	6.1	11.9	23.5	22.1	19.7	10.1	8.8	8.4	5.2	5.3	5.6	5.2	2.2	2.3	47.3	43.0	42.6
Unilever	156,432	0.7	63.0	64.5	2%	7,016	7,287	8,629	2.8	3.0	3.5	(11.7)	5.9	16.9	21.2	19.9	18.4	8.0	7.5	6.7	1.8	2.0	2.1	1.7	3.1	3.3	37.2	36.7	38.4
Boeing	91,803	1.2	149.0	197.0	32%	(2,222)	(5,511)	2,921	(3.7)	(8.6)	4.8	55.8	(133.2)	155.6	#N/A	#N/A	49.8	#N/A	#N/A	#N/A	0.0	0.0	0.1	0.0	0.0	0.1	#N/A	#N/A	#N/A
Deere & Company	111,552	0.8	407.7	414.0	2%	10,166	6,848	5,943	34.8	24.8	22.1	48.6	(28.6)	(11.0)	11.6	16.4	18.1	5.3	5.7	5.3	5.1	5.9	6.3	5.1	1.4	1.6	49.1	31.0	26.4
IBM	216,709	0.4	235.3	199.3	-15%	7,502	8,148	8,535	8.2	8.8	9.0	352.2	7.3	1.8	27.4	23.3	22.1	9.6	8.2	7.0	6.6	6.7	6.8	6.6	2.8	2.9	35.7	40.2	38.1

Source : Bloomberg

Remark: Stock Buyback Program make abnormal data for PBV and ROE(%)