

2-Sep-24						Net Profit (Million USD)			EPS (USD)			EPS growth (%YoY)			PE(x)			PBV(x)			DPS (USD)			Dividend Yield(%)			ROE(%)		
Stock	MCAP (MillionUSD)	Beta 1 Year	Price	Fair Price	Upside(%)	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E
Apple	3,481,747	1.1	229.0	243.4	6%	96,995	103,235	112,178	6.2	6.7	7.4	0.2	8.8	10.9	37.4	34.2	30.8	57.3	55.8	43.2	0.9	1.0	1.0	0.9	0.4	0.5	171.9	169.1	156.9
Microsoft	3,100,618	1.1	417.1	501.6	20%	72,361	88,296	98,862	9.7	11.8	13.2	0.2	21.5	12.0	42.7	35.3	31.5	15.0	11.6	9.1	2.7	3.0	3.2	2.5	0.7	0.8	39.2	61.5	45.9
Saudi Aramco	1,795,865	0.3	7.4	8.8	18%	120,675	115,837	117,982	0.5	0.5	0.5	(24.3)	(5.3)	4.8	14.7	15.7	15.2	4.4	4.5	4.1	0.4	0.5	0.4	1.2	6.7	5.1	30.6	#N/A	#N/A
Alphabet (Google)	2,021,619	1.2	163.4	206.7	26%	73,795	95,012	107,625	5.8	7.7	8.8	27.2	31.1	14.7	26.7	20.7	18.5	7.2	5.9	4.9	0.0	0.6	0.7	0.0	0.4	0.4	28.9	29.8	28.3
Amazon	1,873,459	1.5	178.5	218.3	22%	30,425	50,568	62,851	3.0	4.7	5.8	1,192.6	60.0	23.2	61.0	31.0	26.7	9.2	6.9	5.3	0.0	0.0	0.0	0.0	0.0	0.0	17.6	21.4	20.2
NVIDIA	2,928,146	2.8	119.4	148.2	24%	4,368	28,148	67,624	0.2	1.1	2.8	(55.0)	547.0	142.1	461.3	96.2	42.4	133.2	67.9	32.1	0.0	0.0	0.0	0.0	0.0	0.0	26.7	101.8	106.3
Tesla	684,004	2.3	214.1	214.9	0%	14,997	6,706	9,888	4.7	1.9	2.9	17.7	(59.1)	48.9	82.4	92.5	67.6	10.9	10.1	8.8	0.0	0.0	0.0	0.0	0.0	0.0	16.9	10.8	12.7
Berkshire Hathaway	1,026,414	0.6	715,299.9	696,500.0	-3%	96,223	45,503	37,324	66,412.0	40,286.4	34,069.8	528.6	(39.3)	(15.4)	27.7	22.2	22.3	1.8	1.6	1.5	0.0	#N/A	#N/A	0.0	#####	#VALUE!	7.2	6.3	6.0
Meta Platforms (Facebook)	1,318,977	0.9	521.3	571.3	10%	39,098	55,493	62,587	15.2	21.3	24.3	76.0	40.1	14.3	30.4	24.0	21.0	8.7	7.2	5.7	0.0	2.0	2.1	0.0	0.4	0.4	32.3	33.2	30.1
TSMC	771,646	1.6	29.8	38.0	28%	26,903	33,873	43,172	1.0	1.3	1.7	(21.1)	26.6	26.8	29.6	22.7	17.8	7.1	5.8	4.7	0.4	0.5	0.5	11.0	1.5	1.8	26.0	28.2	29.3
Visa	594,007	0.7	276.4	304.6	10%	17,273	19,704	21,847	10.7	9.7	11.0	17.8	(9.2)	13.5	31.8	27.9	25.1	13.8	13.8	12.8	1.9	2.1	2.3	1.6	0.8	0.8	51.6	52.6	52.4
LVMH	372,791	1.5	745.4	898.4	21%	16,411	16,663	18,406	32.8	33.4	36.7	11.1	1.9	9.9	22.0	22.4	20.3	5.5	4.9	4.3	14.1	15.0	16.4	12.0	2.0	2.2	26.4	22.7	22.6
UnitedHealth	545,001	(0.5)	590.2	621.5	5%	22,381	18,462	27,227	24.1	20.3	29.7	12.3	(16.0)	46.6	24.7	21.3	18.9	6.1	5.5	4.8	7.3	8.0	8.7	6.4	1.4	1.5	26.9	23.7	26.4
JPMorgan Chase	639,593	0.9	224.8	223.4	-1%	49,552	50,863	46,990	16.3	18.0	17.0	34.3	10.7	(5.3)	13.5	12.7	13.1	2.2	1.9	1.8	4.1	4.8	5.1	4.0	2.1	2.3	17.4	16.7	14.6
Johnson & Johnson	399,265	0.3	165.9	170.9	3%	35,153	19,410	21,424	13.9	8.2	9.2	103.2	(40.8)	12.1	19.6	16.6	15.5	5.8	5.3	4.8	4.7	4.8	5.0	4.5	2.9	3.0	29.8	33.5	33.6
Eli Lilly	912,428	0.9	960.0	992.3	3%	5,240	14,179	20,615	5.8	15.8	22.8	(16.0)	171.2	44.5	104.9	59.2	43.0	84.6	43.4	24.2	4.5	5.2	6.1	3.9	0.5	0.6	77.2	#N/A	#N/A
Walmart	620,794	0.5	77.2	80.2	4%	11,680	15,973	19,545	1.4	1.9	2.4	(12.4)	32.8	27.2	35.9	35.7	31.4	8.1	7.4	6.9	0.7	0.8	0.8	0.7	1.0	1.1	22.1	19.7	21.6
Exxon Mobil	523,987	(0.1)	117.9	132.0	12%	36,010	36,554	39,999	8.9	8.6	9.4	(33.0)	(3.6)	9.4	12.4	13.8	12.6	2.3	1.9	1.8	3.7	3.8	4.0	3.6	3.3	3.4	19.3	15.4	14.5
Tencent	455,328	1.2	48.7	61.2	25%	16,270	25,681	28,943	1.7	2.9	3.2	(41.4)	67.3	12.2	27.1	15.6	14.0	4.0	3.3	2.8	0.4	0.6	0.6	2.1	1.2	1.3	16.1	20.7	20.7
Mastercard	446,548	0.8	483.3	519.9	8%	11,195	13,072	15,054	11.9	14.2	16.7	15.6	19.5	17.6	38.3	33.8	29.1	65.2	55.9	41.8	2.3	2.6	3.0	2.0	0.5	0.6	180.4	185.1	166.5
Broadcom	757,908	2.5	162.8	193.3	19%	14,082	9,930	18,103	3.4	2.4	4.0	23.7	(30.5)	69.8	48.2	33.7	26.4	28.1	11.1	9.4	1.8	2.6	2.4	1.6	1.6	1.5	61.8	55.3	41.5
Novo Nordisk	620,766	1.0	139.0	145.1	4%	12,147	15,196	19,028	2.7	3.4	4.3	212.2	26.8	25.4	49.4	40.6	32.3	39.2	30.0	22.2	1.4	1.7	2.2	6.2	1.2	1.6	89.8	83.4	79.0
Samsung	332,921	1.1	55.8	82.4	48%	11,083	29,870	41,589	1.6	4.4	6.3	(73.9)	172.6	42.2	35.0	12.6	8.9	1.3	1.3	1.1	1.1	1.1	1.2	1,444.0	2.0	2.2	3.6	#N/A	#N/A
Procter & Gamble	403,069	0.2	171.5	175.1	2%	14,653	15,457	17,016	6.1	6.2	6.9	1.2	2.6	11.0	28.6	26.2	24.7	8.8	8.4	7.7	3.7	3.8	4.0	3.5	2.2	2.3	32.6	34.4	33.8
Home Depot	366,029	1.2	368.5	376.0	2%	17,105	15,095	14,788	16.7	15.1	14.9	7.4	(10.0)	(1.5)	22.1	24.4	24.6	239.7	908.0	55.6	7.6	8.3	9.0	6.6	2.2	2.4	#N/A	2,879.6	423.7
Nestl�	280,556	0.7	107.1	117.3	10%	12,481	13,748	14,569	4.7	5.3	5.7	31.7	12.0	7.6	19.0	18.7	17.6	6.7	6.7	6.1	3.3	3.6	3.8	3.0	3.4	3.6	32.6	32.6	35.3
Oracle	389,375	1.3	141.3	150.3	6%	8,503	10,742	12,501	3.2	3.8	4.3	26.5	19.7	14.5	43.5	25.3	22.6	357.2	49.6	21.2	1.4	1.6	1.7	1.3	1.1	1.2	#N/A	#N/A	140.8
Kweichow Moutai	252,941	0.9	201.4	272.2	35%	10,554	12,293	14,036	8.4	9.8	11.2	13.1	16.8	14.3	24.1	20.6	18.1	8.3	7.3	6.3	4.4	6.6	7.5	25.9	3.3	3.7	36.1	36.4	37.6
Chevron	270,588	0.4	148.0	176.0	19%	21,369	20,911	24,220	11.4	11.5	13.3	(37.9)	0.9	15.8	11.7	12.9	11.1	1.7	1.7	1.6	6.0	6.5	6.5	5.7	4.4	4.4	14.8	12.6	14.5
ASML	358,661	2.7	897.6	1,179.2	31%	8,478	8,067	12,806	21.5	20.5	33.0	44.6	(4.8)	61.2	40.7	44.2	27.2	23.7	20.3	16.7	6.6	7.3	8.8	5.8	0.8	1.0	70.7	50.8	66.0
Merck	300,248	0.5	118.5	139.5	18%	365	19,111	23,676	0.1	7.4	9.3	(97.6)	5,220.2	24.5	78.2	14.6	12.1	8.0	6.1	4.8	3.0	3.1	3.2	2.8	2.6	2.7	9.3	46.2	42.1
Coca-Cola	312,336	(0.0)	72.5	70.6	-3%	10,714	12,317	13,023	2.5	2.9	3.0	12.7	15.0	6.4	27.3	25.4	23.9	12.0	12.2	11.3	1.8	1.9	2.0	1.8	2.7	2.8	46.0	49.1	49.4
Pepsico	237,463	0.3	172.9	182.3	5%	9,074	10,969	11,882	6.6	8.0	8.7	2.2	20.9	8.6	22.7	21.2	19.7	12.8	11.1	9.6	4.9	5.3	5.7	4.5	3.1	3.3	59.1	#N/A	#N/A

Source : Bloomberg

Remark: Stock Buyback Program make abnormal data for PBV and ROE(%)

2-Sep-24							Net Profit (Million USD)			EPS (USD)			EPS growth (%YoY)			PE(x)			PBV(x)			DPS (USD)			Dividend Yield(%)			ROE(%)	
Stock	MCAP (MillionUSD)	Beta 1 Year	Price	Fair Price	Upside(%)	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E
Bank of America	316,203	1.2	40.8	45.6	12%	26,515	25,441	27,561	3.1	3.3	3.7	(3.4)	5.0	12.4	12.9	12.5	11.1	1.2	1.2	1.1	0.9	1.0	1.1	0.9	2.5	2.7	10.0	9.7	10.3
Roche	276,094	1.0	337.9	343.8	2%	12,803	15,081	17,611	16.0	18.5	21.7	(1.4)	15.3	17.3	14.9	15.5	14.2	7.8	6.4	5.5	10.7	11.6	11.9	9.6	3.4	3.5	54.1	42.1	40.8
AbbVie	346,751	0.2	196.3	198.2	1%	4,863	10,749	14,495	2.7	5.7	7.5	(59.1)	109.7	31.5	25.2	18.1	16.2	33.5	41.1	36.3	6.0	6.2	6.5	6.0	3.2	3.3	99.8	#N/A	#N/A
Costco	395,623	0.8	892.4	898.7	1%	6,292	7,202	7,900	14.2	16.2	17.7	7.7	14.3	9.2	60.1	55.0	50.4	15.8	16.0	13.1	3.8	10.6	4.7	3.8	1.2	0.5	28.9	28.8	29.7
Alibaba	200,586	0.7	83.3	107.9	29%	10,623	12,963	15,095	4.0	5.2	6.3	12.6	28.4	21.3	14.5	9.5	9.4	1.5	1.4	1.4	1.0	0.8	0.7	7.1	1.0	0.9	11.1	10.0	10.5
L'Oréal	234,526	0.9	438.4	485.7	11%	6,688	7,453	8,158	12.5	14.0	15.3	11.4	11.8	9.4	32.7	31.1	28.5	7.3	6.7	6.0	7.1	7.8	8.4	6.6	1.8	1.9	23.1	21.7	22.0
Adobe	254,693	1.5	574.4	612.2	7%	5,428	5,464	7,046	11.9	12.0	16.1	17.2	1.4	33.7	47.6	31.6	27.9	15.8	16.3	14.4	0.0	0.0	0.0	0.0	0.0	0.0	36.3	53.7	56.7
Hermès	253,115	1.2	2,397.6	2,491.5	4%	4,662	5,112	5,694	44.5	48.8	54.3	31.4	9.5	11.3	51.8	49.2	44.1	15.1	13.1	11.1	16.2	20.3	22.9	15.0	0.8	1.0	31.8	28.7	27.3
Toyota	302,998	1.7	19.2	23.1	20%	18,132	30,319	30,386	1.3	2.2	2.3	(27.4)	67.6	2.0	15.6	8.2	8.5	1.3	1.2	1.0	0.4	0.5	0.6	60.0	2.9	3.1	9.0	15.6	12.6
Novartis	263,101	0.8	120.1	121.7	1%	14,850	11,417	12,338	7.2	5.5	6.4	124.1	(22.8)	16.7	22.4	16.1	14.8	5.3	5.4	4.9	3.9	3.8	4.0	3.9	3.2	3.3	21.1	31.9	32.5
Thermo Fisher Scientific	234,954	0.9	615.1	635.8	3%	5,995	6,309	7,495	15.5	16.3	20.3	(12.6)	4.9	24.4	37.1	28.3	25.5	5.1	4.8	4.4	1.4	1.5	1.6	1.4	0.2	0.3	14.2	#N/A	#N/A
Salesforce	241,772	1.5	252.9	307.4	22%	208	3,934	6,014	0.2	4.0	6.2	(86.1)	1,806.5	53.7	232.2	30.9	25.0	4.4	4.1	4.0	0.0	0.0	1.6	0.0	0.0	0.6	1.9	16.7	18.3
Cisco	203,616	0.6	50.5	55.0	9%	12,613	10,342	10,954	3.1	2.5	2.5	8.8	(17.9)	(2.7)	15.5	13.6	14.2	4.6	4.4	4.3	1.5	1.6	1.6	1.5	3.1	3.2	31.8	36.5	34.9
McDonald	207,068	0.3	288.7	296.8	3%	8,469	8,370	8,949	11.6	11.6	12.7	38.6	(0.1)	9.0	24.4	24.5	22.7	#N/A	#N/A	#N/A	6.2	6.7	7.0	6.2	2.3	2.4	#N/A	#N/A	#N/A
ICBC	273,079	0.6	0.6	0.7	19%	51,402	51,221	52,150	0.1	0.1	0.1	(4.1)	0.5	2.3	4.1	4.1	4.0	0.4	0.4	0.4	0.0	0.0	0.0	0.3	7.6	7.8	10.8	9.9	9.6
AstraZeneca	270,132	1.1	174.3	183.4	5%	5,955	8,420	10,686	3.8	5.3	6.6	81.1	37.9	25.4	30.9	21.4	18.6	6.9	6.4	5.6	2.9	3.1	3.3	2.9	1.8	1.9	23.1	32.2	31.1
Shell	220,365	0.7	35.2	42.8	22%	19,359	24,787	25,679	2.9	4.5	4.4	(50.0)	56.9	(3.7)	8.7	7.7	7.6	1.2	1.2	1.1	1.3	1.4	1.5	1.3	3.9	4.2	14.6	13.1	12.4
Pfizer	164,391	0.1	29.0	33.6	16%	2,119	8,762	12,449	0.4	1.7	2.3	(93.2)	344.7	33.6	23.7	11.1	10.2	1.8	1.9	1.8	1.7	1.7	1.7	1.7	5.8	6.0	7.6	18.2	19.1
Reliance Industries	243,724	1.1	36.0	39.4	9%	8,307	8,601	9,283	1.2	1.3	1.4	(0.6)	2.9	11.5	30.4	29.0	26.3	2.9	2.4	2.3	0.1	0.1	0.1	9.0	0.3	0.3	9.1	8.6	9.4
Abbott Laboratories	197,078	0.4	113.3	124.3	10%	5,723	5,917	6,846	3.3	3.3	3.9	(16.8)	0.9	17.4	32.6	24.3	22.0	5.1	4.8	4.7	2.1	2.2	2.3	2.1	1.9	2.0	16.2	21.5	22.1
Accenture	214,432	0.7	342.0	341.0	0%	6,872	7,334	7,783	10.9	11.4	12.6	0.3	4.6	10.7	29.3	28.7	26.7	8.4	7.6	6.7	4.5	5.1	5.5	4.5	1.5	1.6	31.1	28.3	25.4
PetroChina	220,694	1.1	1.2	1.5	17%	22,756	24,025	24,568	0.1	0.1	0.1	3.2	5.3	2.5	8.7	9.4	9.2	1.1	1.1	1.0	0.1	0.1	0.1	0.4	5.0	4.9	13.3	11.5	11.1
Netflix	300,995	1.2	701.4	701.7	0%	5,408	8,376	9,947	12.3	19.0	22.9	21.3	55.5	20.4	56.8	36.4	30.5	14.7	12.9	10.6	0.0	0.0	0.0	0.0	0.0	0.0	26.8	36.9	39.3
Danaher	194,499	0.8	269.3	286.7	6%	4,764	4,526	5,600	6.4	6.2	7.6	(34.3)	(3.0)	20.9	46.5	35.5	31.0	3.7	3.7	3.4	1.1	1.1	1.2	1.1	0.4	0.5	8.4	10.4	11.3
Linde	228,366	0.5	478.3	487.5	2%	6,199	6,767	7,378	12.7	14.4	16.0	53.0	13.5	11.2	33.7	30.8	28.0	5.8	5.8	5.5	5.1	5.5	6.0	5.1	1.2	1.3	17.5	20.8	23.1
China Mobile	208,041	0.3	9.5	11.2	18%	18,608	19,441	20,398	0.9	0.9	1.0	(0.5)	4.5	5.5	11.9	10.4	9.9	1.1	1.0	1.0	0.6	0.7	0.7	4.4	6.9	7.5	9.2	10.5	10.6
Comcast	153,235	0.5	39.6	47.3	19%	15,388	14,910	15,023	3.7	3.7	4.1	205.7	0.4	8.5	10.6	9.5	9.0	1.9	1.8	1.6	1.2	1.2	1.3	1.2	3.1	3.3	18.9	18.4	17.9
AMD	240,442	2.6	148.6	184.9	24%	854	2,720	6,269	0.5	1.9	3.9	(37.6)	253.8	108.2	230.8	43.8	27.4	4.3	4.1	3.8	0.0	0.0	0.0	0.0	0.0	0.0	1.9	10.7	14.9
HDFC Bank	148,797	1.2	19.5	22.4	15%	5,728	7,245	8,528	1.0	1.0	1.1	11.5	(7.4)	16.2	19.9	23.2	17.6	3.2	2.7	2.5	0.2	0.2	0.2	19.0	1.1	1.3	17.1	#N/A	#N/A
Texas Instruments	195,702	1.3	214.3	210.9	-2%	6,510	4,766	5,987	7.1	5.2	6.5	(25.0)	(27.6)	25.3	30.6	41.1	33.2	11.5	10.8	9.8	5.0	5.2	5.4	5.0	2.4	2.5	40.7	27.3	32.1
Wells Fargo	199,018	0.6	58.5	64.4	10%	19,142	17,704	18,003	4.9	5.1	5.5	47.9	3.7	8.2	11.1	11.4	10.6	1.3	1.2	1.1	1.3	1.5	1.7	1.3	2.6	2.9	12.0	11.0	11.1
T-Mobile US	231,863	0.1	198.7	205.9	4%	8,317	10,792	12,319	7.0	9.2	11.2	239.1	31.4	21.2	24.7	21.5	17.8	3.7	3.8	3.8	0.7	2.6	2.9	0.7	1.3	1.5	14.4	17.2	20.0
Nike	124,927	0.8	83.3	90.6	9%	5,070	5,587	4,632	3.3	3.6	3.1	(14.6)	10.7	(14.1)	25.8	22.6	26.8	9.1	9.1	8.8	1.3	1.4	1.5	1.3	1.7	1.8	34.6	40.6	32.4

Source : Bloomberg

Remark: Stock Buyback Program make abnormal data for PBV and ROE(%)

2-Sep-24				Net Profit (Million USD)					EPS (USD)			EPS growth (%YoY)			PE(x)			PBV(x)			DPS (USD)			Dividend Yield(%)			ROE(%)		
Stock	MCAP (MillionUSD)	Beta 1 Year	Price	Fair Price	Upside(%)	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E	2023	2024E	2025E
Agricultural Bank of China	217,273	0.4	0.6	0.6	-1%	38,038	37,883	38,482	0.1	0.1	0.1	(0.6)	0.9	3.6	6.3	6.1	5.9	0.7	0.6	0.6	0.0	0.0	0.0	0.2	5.1	5.2	10.9	10.3	10.1
HSBC	161,088	1.4	8.8	10.4	19%	23,533	23,672	21,879	1.2	1.2	1.2	59.7	7.8	(0.1)	8.8	6.9	7.0	1.0	0.9	0.9	0.6	0.8	0.6	0.6	9.3	7.3	12.1	14.5	13.3
SAP	269,180	1.0	219.1	226.9	4%	6,640	3,552	7,155	5.7	3.4	6.4	177.0	(39.9)	87.8	54.7	43.1	31.7	5.4	5.4	5.0	2.2	2.5	2.7	2.1	1.1	1.2	10.3	12.0	16.3
United Parcel Service	110,113	1.0	128.6	144.4	12%	6,708	6,148	7,527	7.8	7.2	8.9	(41.1)	(7.9)	23.6	15.2	17.4	14.4	6.3	6.2	5.6	6.5	6.5	6.6	6.5	5.1	5.1	39.3	35.2	41.3
Walt Disney	163,912	0.9	90.4	110.4	22%	2,354	6,339	8,230	1.3	3.3	4.7	(25.4)	157.7	40.2	30.4	18.3	17.5	1.6	1.6	1.5	0.0	0.8	1.0	0.0	0.8	1.1	5.6	10.1	9.6
Morgan Stanley	167,940	1.3	103.6	108.1	4%	9,087	11,332	12,097	5.2	7.0	7.6	(15.9)	33.4	8.7	18.0	14.8	13.5	1.9	1.8	1.7	3.3	3.6	3.8	3.3	3.4	3.7	10.4	12.2	12.8
BHP Group	139,160	0.9	27.4	30.9	13%	12,921	8,266	12,664	2.6	1.7	2.5	(58.2)	(34.6)	52.4	10.7	10.1	10.6	3.1	3.1	2.7	1.7	1.5	1.4	1.7	5.4	5.1	29.0	15.8	25.7
Prosus	92,236	1.7	37.1	49.1	33%	10,112	6,250	6,895	1.7	2.5	3.2	(70.4)	47.0	28.8	59.3	19.5	13.2	3.4	2.0	1.8	0.0	0.1	0.1	0.0	0.3	0.2	7.9	11.1	17.3
Nextera Energy	165,448	0.3	80.5	83.4	4%	7,310	6,994	7,618	3.6	3.4	3.7	71.9	(5.6)	8.0	25.8	23.6	21.9	3.5	3.0	2.8	1.9	2.1	2.3	1.9	2.6	2.8	14.6	11.1	11.0
Tata Consultancy Services	196,562	1.0	54.3	51.3	-6%	5,249	5,533	6,127	1.4	1.5	1.7	3.1	5.9	11.0	39.6	36.0	32.2	18.0	17.7	16.8	1.4	0.9	1.3	115.0	1.6	2.4	45.8	48.6	54.4
Philip Morris	191,691	0.1	123.3	118.8	-4%	7,813	9,539	10,882	5.0	6.2	6.8	(13.7)	22.9	10.9	22.1	19.3	17.5	#N/A	#N/A	#N/A	5.1	5.3	5.5	5.1	4.3	4.4	#N/A	#N/A	#N/A
TotalEnergies	164,828	0.5	68.7	80.0	16%	21,384	20,299	20,914	8.8	8.7	9.1	10.1	(2.2)	4.7	7.1	7.9	7.8	1.4	1.3	1.2	3.0	3.4	3.6	2.8	4.9	5.3	20.6	#N/A	#N/A
China Construction Bank	177,804	0.3	1.0	1.1	7%	46,976	46,834	48,256	0.2	0.2	0.2	(2.8)	0.6	2.6	5.7	5.7	5.5	0.6	0.6	0.5	0.1	0.1	0.1	0.4	5.4	5.5	11.6	10.7	10.2
Verizon	175,874	0.0	41.8	46.1	10%	11,614	18,618	19,299	2.8	4.4	4.6	(45.5)	60.9	4.1	9.2	9.1	8.9	1.9	1.8	1.7	2.6	2.7	2.7	2.6	6.4	6.5	20.9	18.8	18.7
Bank of China	179,205	0.4	0.7	0.7	1%	32,749	32,199	33,020	0.1	0.1	0.1	(2.4)	(0.2)	2.7	6.5	6.4	6.3	0.6	0.6	0.5	0.0	0.0	0.0	0.2	5.0	5.1	10.1	9.3	8.9
Raytheon Technologies	164,072	(0.0)	123.3	119.4	-3%	3,195	5,281	7,275	2.2	3.6	5.0	(36.4)	61.3	39.2	36.0	22.4	20.3	2.7	2.7	2.6	2.3	2.5	2.7	2.3	2.0	2.1	7.4	13.4	13.3
Intel	94,243	2.0	22.0	25.6	16%	1,689	(3,744)	1,349	0.4	(0.6)	0.7	(79.5)	(251.2)	215.1	62.8	87.8	20.2	0.9	0.8	0.8	0.7	0.4	0.5	0.7	1.8	2.1	1.4	2.2	4.1
Royal Bank Of Canada	170,950	1.1	120.8	124.9	3%	10,831	11,576	12,542	7.7	8.4	9.1	(11.0)	10.0	8.2	15.6	13.8	13.0	2.1	2.0	1.9	4.0	4.2	4.3	5.3	3.4	3.6	14.0	14.9	14.4
Honeywell	135,073	0.7	207.9	226.1	9%	5,658	6,462	7,145	8.5	9.9	11.0	16.4	15.7	11.3	21.5	20.6	18.8	8.5	7.7	7.0	4.2	4.4	4.8	4.2	2.1	2.3	39.8	37.2	39.0
ConocoPhillips	132,139	0.3	113.8	138.8	22%	10,957	10,048	11,986	9.1	8.6	9.4	(37.9)	(6.1)	10.0	12.9	13.4	12.1	2.7	2.3	2.2	3.9	3.0	3.3	3.9	2.6	2.9	21.8	19.0	19.2
CATL	114,239	1.0	26.0	36.9	42%	6,231	7,198	8,581	1.4	1.6	1.9	33.2	12.0	18.8	16.7	16.3	13.6	4.1	3.5	2.9	0.7	0.5	0.6	5.0	2.0	2.4	26.7	#N/A	#N/A
QUALCOMM	195,284	1.8	175.3	219.4	25%	7,232	10,228	11,387	6.5	9.2	10.3	(43.8)	41.7	12.4	23.6	17.4	15.8	9.0	7.7	6.5	3.1	3.3	3.4	3.1	1.9	2.0	42.2	54.1	48.3
Lowe's Companies	140,973	1.1	248.5	252.9	2%	6,437	7,610	6,738	10.2	13.0	11.9	(15.5)	27.7	(9.0)	18.6	19.1	21.0	#N/A	#N/A	#N/A	4.0	4.4	4.6	4.0	1.8	1.8	#N/A	#N/A	#N/A
Intuit	176,187	1.4	630.3	715.1	13%	2,384	3,025	3,621	8.5	10.7	12.3	15.0	26.1	14.9	74.4	37.5	32.6	10.2	9.4	8.4	3.1	3.5	4.1	3.1	0.6	0.7	14.2	30.3	29.0
Bristol-Myers Squibb	101,268	0.2	50.0	52.3	5%	8,025	(5,372)	10,225	3.9	(2.4)	5.3	30.6	(160.6)	325.4	11.0	66.2	7.2	3.4	3.9	3.5	2.3	2.4	2.5	2.3	4.8	5.0	31.3	27.2	65.0
S&P Global	164,339	1.1	513.2	541.3	5%	2,626	3,597	4,194	8.3	11.3	13.4	(19.5)	37.4	18.2	44.2	35.1	31.5	4.8	4.6	4.5	3.6	3.6	3.9	3.6	0.7	0.8	10.5	13.5	14.4
Sanofi	141,915	0.7	111.9	120.4	8%	5,840	8,484	10,374	4.7	6.5	8.0	(33.8)	40.1	22.3	19.2	13.3	11.8	1.7	1.7	1.6	4.1	4.3	4.5	3.8	3.8	4.0	8.9	13.3	14.6
Caterpillar	172,672	0.8	356.1	349.1	-2%	10,335	10,532	10,680	20.2	21.6	22.6	59.1	6.6	5.0	16.8	16.1	15.5	9.1	9.6	8.3	5.1	5.4	5.8	5.1	1.5	1.6	61.6	59.3	58.9
Siemens	150,617	1.6	188.3	218.0	16%	8,489	9,345	9,409	10.7	11.8	12.2	112.7	9.8	3.7	20.0	16.1	15.1	2.8	2.6	2.4	5.0	5.5	5.8	4.7	2.9	3.1	14.1	15.7	15.9
Union Pacific Corporation	156,009	0.7	256.1	267.3	4%	6,379	6,783	7,515	10.5	11.2	12.5	(6.9)	6.6	12.3	24.5	23.0	20.5	10.6	9.1	8.6	5.2	5.3	5.6	5.2	2.1	2.2	47.3	43.0	42.4
Unilever	160,480	0.7	64.4	64.5	0%	7,016	7,370	8,857	2.8	3.0	3.5	(11.7)	7.4	17.3	21.4	20.1	18.7	8.0	7.4	6.8	1.8	2.0	2.1	1.7	3.1	3.3	37.2	36.3	38.2
Boeing	107,053	1.2	173.7	215.8	24%	(2,222)	(1,385)	3,587	(3.7)	(2.2)	5.6	55.8	38.9	349.4	#N/A	#N/A	41.8	#N/A	#N/A	#N/A	0.0	0.0	0.1	0.0	0.0	0.1	#N/A	#N/A	#N/A
Deere & Company	105,538	1.0	385.7	412.2	7%	10,166	6,856	5,984	34.8	24.9	22.1	48.6	(28.4)	(11.4)	11.0	15.4	16.9	5.0	5.1	4.7	5.1	5.8	6.4	5.1	1.5	1.7	49.1	31.3	27.8
IBM	186,192	0.3	202.1	188.4	-7%	7,502	8,158	8,452	8.2	8.8	9.1	352.2	7.4	2.9	23.5	19.9	19.0	8.2	7.1	6.0	6.6	6.7	6.9	6.6	3.3	3.4	35.7	40.2	37.9

Source : Bloomberg

Remark: Stock Buyback Program make abnormal data for PBV and ROE(%)