

**Tender Offer Acceptance Procedures for NVDR
of ROCTEC GLOBAL PUBLIC COMPANY LIMITED**

NVDR Holder of **ROCTEC GLOBAL PUBLIC COMPANY LIMITED**



1. Complete the Tender Offer Acceptance Form for NVDR



2. Advise broker to transfer the Scripless NVDR Shares to the following account
“UOB Kay Hian Securities (Thailand) Plc. for Tender”
Account No. **026-00000014-6**



3. Enclose a certified true copy of the following documents

1) Thai Individual

- 1.1 A certified copy of ID Card or
A certified copy of Civil Servant ID Card or
A copy of State Enterprise Employee Card

1.2 A certified copy of house registration for a
copy of State Enterprise Employee Card
only

2) Foreign Individual

- A certified copy of Passport or
A certified copy of Alien Certificate

3) Thai Juristic Person

3.1 A certified copy of Company Affidavit Issued
by MOC not exceeding 6 months prior to the
last day of the tender offer period

3.2 A certified copy of documents stated in No.
1) or 2) of the person who is duly authorized
by the company to certify true copy of
document in 3.1 above

4) Foreign Juristic Person

4.1 A certified copy of the certificate of
incorporation, and the affidavit issued by an
authorized officer of the juristic person or
regulatory body of the country where the
Juristic person is domiciled, which certifies
the name of the juristic person, the person
authorized to bind the juristic person, head
office location and any condition to the
power of such authorized person to bind the
juristic person (affidavit issued not exceeding
1 year prior to the day of the tender offer
period)

4.2 Documents state in No. 1) or 2) of the
person who is duly authorized by the
company to certify true copy of document in
4.1 above

Documents in 4.1 and 4.2 must be certified by
the notary public officer and Thai Embassy or
Thai Consulate in the country where the
document were prepared and issued not
exceeding 1 year.

5) Foreign Juristic Person has to declare cost of securities by submitting the Confirmation of Securities Cost Form together with the evidence that demonstrates the cost basis. If the Offeree fails to declare the cost basis and to submit proper evidence of the cost basis, the withholding tax will be imposed on the entire proceeds of the sale of the securities.

6) A certified true copy of the first page of a passbook savings account or current account statement of Bank with the page showing the account name and number is required in case the Offeree selects the payment method by transferring to a bank account of 1.BAY 2.SCB 3.BBL 4.KTB 5.KBANK 6.TMB 7.UOB 8.TBANK 9.LH or 10.CIMBT

In case of security holder's authorized representative

- 1) Power of Attorney affixed with a Baht 10 / 30 stamp duty
- 2) Certified copy of identification documents of the shareholder and authorized representative as specify above



4. Submit all documents to:

Khun Chainarong Boonchusanong or Khun Charun Suksakon or Operations Department, UOB Kay Hian Securities (Thailand) Plc., 130 -132, 3rd Floor, Sindhorn Building Tower I, Wireless Road, Lumpini, Patumwan, Bangkok 10330
Tel: 0-2659-8000 ext. 8264, 8226

Tender Offer Acceptance Form for NVDR of ROCTEC GLOBAL PUBLIC COMPANY LIMITED

Acceptance Form No.

To ROCTEC GLOBAL PUBLIC COMPANY LIMITED ("The Offeror") and UOB Kay Hian Securities (Thailand) Plc.
("The Tender Offer Agent")

Date

I/We (Mr./Mrs./Ms./Company) Nationality

Contract Address (that can be reached via registered mail)

..... Postal Code Telephone No. Facsimile

Please specific type of seller

- Thai Individual ID Card/Civil Servant ID Card/State Enterprise Card No.
- Foreign Individual Alien Card/Passport No.
- Thai Juristic Person Company Registration No.
- Foreign Juristic Person that Operates Business in Thailand Company Registration No.
- Foreign Juristic Person that Does Not Operate Business in Thailand Company Registration No.

I/We hereby accept to tender and sell (.....) NVDRs representing ordinary shares of ROCTEC GLOBAL PUBLIC COMPANY LIMITED ("ROCTEC") subject to terms and conditions stated in the Tender Offer Document. I/We thoroughly examined the terms and conditions contained in the Tender Offer and agree to follow the terms and conditions stated in the Tender Offer document and will not revoke this share selling in any circumstance, except falling in conditions.

I/We hereby appoint UOB Kay Hian Securities (Thailand) Plc. as my/our proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process, and do any other necessary and relevant to my/our acceptance of the Tender Offer.

Type of Securities	Transfer Scripless NVDRs			No. of Shares	Net Price	Amount (THB.)
	Transfer Date	TSD Participant No.	Transfer Slip No. TSD			
<input type="checkbox"/> NVDRs						
			Total			

I/We studied the information, terms and conditions and agrees to comply with all terms and conditions under the tender offer and I agree that the acceptance of the Tender Offer cannot be canceled under any circumstances. Unless the Tender Offer is canceled according to the conditions and the terms specified in the tender offer in which I can cancel the intention to sell the company's shares ROCTEC GLOBAL PUBLIC COMPANY LIMITED between 9:00 a.m. - 4:00 p.m. every business day. From 13 August 2024 to 9 September 2024 (20 business days from the date of tender offer)

Payment Option: *** Not deliver cheque by mailing

- I/We will collect a payment cheque in person Hereby authorizer collect a payment
- Transfer to the specified bank account of (Commercial Bank branch in Thailand)

Branch..... Type of Account, Account No. □□□-□-□□□□□-□
(The name of bank account must be same as the seller name)

I/We attach evidence of transfer of the NVDRs to account "UOB Kay Hian Securities (Thailand) Plc. for Tender", Account No. 026-00000014-6, together with a certified copy of the identification card and / or a certified copy of the Company Affidavit (in the case of a juristic person) as set out in the Tender Offer Acceptance procedure.

I/We hereby certify that all NVDRs offered for sale have no liabilities and are free from any mortgage, pledge, lien, preferential interest or other encumbrance.

Signed..... Proxy Signed..... Offeree
(.....) (.....)

Transfer of Scripless NVDR and Tender Offer Acceptance Form Receipt

Acceptance Form No.

UOB Kay Hian Securities (Thailand) Plc. has received the Tender Offer Acceptance Form to sell NVDRs of the securities of ROCTEC GLOBAL PUBLIC COMPANY LIMITED. and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling..... units of NVDRs from (Mr./Mrs./Ms./Company)

The Offeree will receive payment by:

- Collect a payment cheque in person Hereby authorizer collect a payment
- Transfer to the specified bank account of (Commercial Bank branch in Thailand)

Branch..... Type of Account, Account No. □□□-□-□□□□□-□

Signed Recipient
(.....)

Date

(for more information please contact Operations Department, UOB Kay Hian Securities (Thailand) Plc., 130 -132, 3rd Floor, Sindhorn Building Tower I, Wireless Road, Lumpini, Patumwan, Bangkok 10330, Tel: 0-2659-8000 ext. 8264, 8226)